

**PRECIOUS METALS MARKET WATCH**

Precious Metals	Close	% Chng
MCX Gold	43545	-2.46%
COMEX Gold \$	1712	-0.81%
MCX Silver	64174	-0.97%
COMEX Silver \$	24.723	-1.80%

**BASE METALS MARKET WATCH**

Base Metals	Close	% Chng
MCX Aluminium	177.95	-0.64%
LME Aluminium \$	2274	0.75%
MCX Copper	669.25	-0.66%
LME Copper \$	8881	0.92%
MCX Lead	161.95	0.47%
LME Lead \$	1964	1.34%
MCX Nickel	1183.9	-1.00%
LME Nickel \$	16202	0.19%
MCX Zinc	220	0.07%
LME Zinc \$	2826	1.62%

**ENERGY MARKET WATCH**

Energy Market	Close	% Chng
MCX Crude	4486	0.67%
NYMEX Crude \$	62.12	5.68%
MCX Natural Gas	192.9	0.84%
NYMEX Natural Gas	2.646	3.00%

**FOREX & WORLD MARKET WATCH**

Forex & World	Close	% Chng
Nifty	14620	2.06%
USDINR	72.643	0.03%
EURUSD	1.1767	-0.09%
GBPUSD	1.3774	0.13%
Dollar Index	92.912	0.14%
Dow Jones	33171.37	1.69%

**INVENTORY WATCH**

Base metals	Previous	Daily Change	Total
Aluminium	5,31,091	-8,425	5,22,666
Copper	1,80,816	2,125	1,82,941
Lead	1,69,962	-800	1,69,162
Nickel	1,54,564	-300	1,54,264
Zinc	1,31,095	-125	1,30,970

- Gold slides over 1% as dollar, yields advance
- Oil prices slip as focus switches from Suez Canal blockage to OPEC+ supply policy
- Shanghai base metals were mostly higher following the ship that blocked the Suez Canal being free

**Precious metals**

Gold slipped more than 1% to an over two-week low on Monday as a firm dollar and rising U.S. Treasury yields dented the safe-haven metal's appeal, also pressured by bets for a swift economic recovery in the United States. Spot gold fell 1.1% to \$1,713.36 per ounce by 1:47 p.m. EDT (1747 GMT). U.S. gold futures settled down 1.2% at \$1,712.20.

**NYMEX Oil**

Oil prices fell on Tuesday as shipping traffic resumed through the Suez Canal after days on hold and attention switched to an OPEC+ meeting this week where the extension of supply curbs may be on the table amid new coronavirus pandemic lockdowns. Brent crude was down 15 cents, or 0.2%, at \$64.83 a barrel by 0115 GMT, after gaining 0.6% on Monday. U.S. oil was down 1 cent at \$61.55 a barrel, having fallen 1% in the previous session. Ships were moving through the Suez Canal again on Tuesday after tugs refloated the giant Ever Given container carrier, which had been blocking a narrow section of the passage for almost a week, causing a huge build-up of vessels around the waterway.

**BASE METALS**

Shanghai base metals were mostly higher on Tuesday morning, and their counterparts on the LME mostly cruised lower as gains were capped by concerns over a third wave of the coronavirus hitting the continent. The Ever Given was pulled free from the Suez Canal on Monday after cutting off traffic in the vital waterway for six days, but experts say the disruptions to global trade will continue to reverberate.

.Source: Reuters, Bloomberg

**World Key Data**

Date	Time	Country	Data	Forecast	Previous	Importance
30-Mar-21	18:30:00	USD	FOMC Member Quarles Speaks	-	-	MEDIUM
30-Mar-21	18:30:00	USD	HPI m/m	1.2%	1.1%	MEDIUM
30-Mar-21	18:30:00	USD	S&P/CS Composite-20 HPI y/y	11.4%	10.1%	MEDIUM
30-Mar-21	19:30:00	USD	CB Consumer Confidence	96.9	91.3	MEDIUM

**Top Gainer / Loser**
**MCX**

Commodity	Expiry Date	LTP	% Change	Commodity	Expiry Date	LTP	% Change
NATURALGAS	27-Apr-21	193	0.89	SILVERM	30-Apr-21	64340	-1.04
COTTON	30-Apr-21	21270	0.85	SILVERMIC	30-Apr-21	64360	-1.03
CRUDEOIL	19-Apr-21	4492	0.81	SILVER	05-May-21	64159	-1.00
CPO	31-Mar-21	1136.2	0.41	GOLDM	05-May-21	44532	-1.00
LEAD	30-Apr-21	161.6	0.25	NICKEL	30-Apr-21	1184.2	-0.97

**Action from Open Interest**

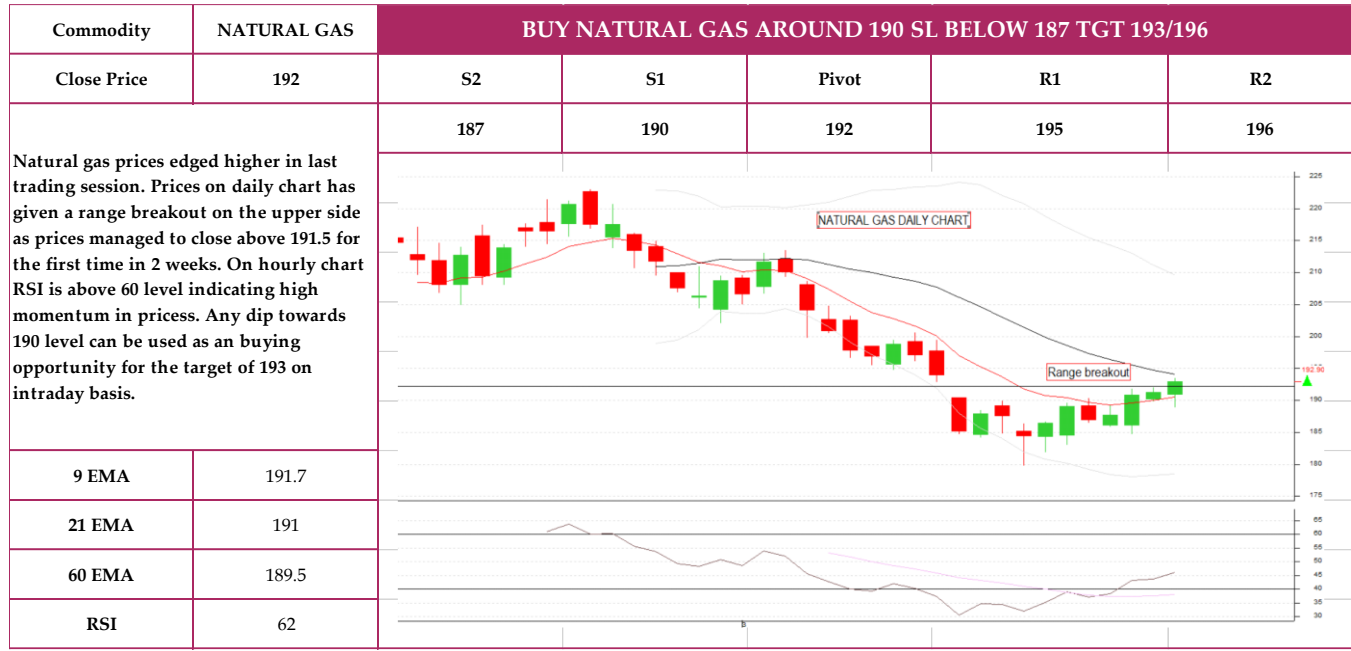
Long Buildup				Short Buildup			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
NATURALGAS	192.9	0.84%	11.83%	RMSEED 1ST	5739	-0.09%	1.40%
CRUDEOIL	4486	0.67%	11.51%	JEERA UNJHA 1ST	14760	-0.40%	0.34%
Long Unwinding				Short Covering			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
ALUMINIUM	177.95	-0.64%	-10.28%	CARDAMOM	1223	1.12%	-55.66%
GOLD	43545	-2.46%	-48.33%	COTTON	20800	2.72%	-71.89%

\*Data can be used for intraday only.

Long Buildup / Short Covering = Buy

Short Buildup / Long unwinding = Short Sell

Chart of the day



**Daily Support/ Resistance**

Exchange	Commodity	Expiry	Close	S2	S1	Pivot	R1	R2
<b>MCX</b>	GOLD	5-Apr-21	43545.0	42575.0	43060.0	43805.0	44290.0	45035.0
<b>MCX</b>	SILVER	5-May-21	64174.0	63244.7	63709.3	64164.7	64629.3	65084.7
<b>MCX</b>	CRUDEOIL	19-Apr-21	4486.0	4346.7	4416.3	4457.7	4527.3	4568.7
<b>MCX</b>	NATURALGAS	27-Apr-21	192.9	187.2	190.0	191.8	194.6	196.4
<b>MCX</b>	COPPER	30-Apr-21	669.3	663.9	666.6	669.7	672.4	675.6
<b>MCX</b>	NICKEL	30-Apr-21	1183.9	1171.2	1177.5	1186.4	1192.7	1201.6
<b>MCX</b>	LEAD	30-Apr-21	162.0	160.9	161.4	161.9	162.4	162.9
<b>MCX</b>	ZINC	30-Apr-21	220.4	218.8	219.6	220.1	220.9	221.4
<b>MCX</b>	ALUMINIUM	30-Apr-21	178.0	176.8	177.4	178.2	178.8	179.7
<b>MCX</b>	MENTHAOIL	31-Mar-21	952.0	317.3	634.7	317.3	634.7	317.3
<b>MCX</b>	CPO-MCX	31-Mar-21	1138.7	1131.5	1135.1	1139.8	1143.4	1148.1
<b>MCX</b>	COTTON	31-Mar-21	20800.0	20800.0	20800.0	20800.0	20800.0	20800.0
<b>NCDEX</b>	CHANA BIKANER	20-Apr-21	4997.0	4865.0	4931.0	4973.0	5039.0	5081.0
<b>NCDEX</b>	COTTON SEED OIL	20-Apr-21	2366.0	2276.7	2321.3	2345.7	2390.3	2414.7
<b>NCDEX</b>	CORIANDER	20-Apr-21	7096.0	6924.0	7010.0	7120.0	7206.0	7316.0
<b>NCDEX</b>	CASTOR SEED	20-Apr-21	4756.0	4656.0	4706.0	4734.0	4784.0	4812.0
<b>NCDEX</b>	GUAR GUM5MT	20-Apr-21	5898.0	5832.7	5865.3	5897.7	5930.3	5962.7
<b>NCDEX</b>	GUAR SEED	20-Apr-21	3757.0	3726.3	3741.7	3759.3	3774.7	3792.3
<b>NCDEX</b>	JEERA UNJHA	20-Apr-21	14760.0	14603.3	14681.7	14758.3	14836.7	14913.3
<b>NCDEX</b>	RMSEED	20-Apr-21	5739.0	5566.3	5652.7	5700.3	5786.7	5834.3
<b>NCDEX</b>	REF SOYAOIL	20-Apr-21	1263.2	1213.3	1238.2	1255.0	1279.9	1296.7
<b>NCDEX</b>	SOY BEAN INDORE	20-Apr-21	5832.0	5641.3	5736.7	5796.3	5891.7	5951.3

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